

Futures in Finance Day 2018 - Companies and Descriptions



Adobe

Changing the world through digital experiences is what Adobe's all about. We give everyone—from emerging artists to global brands—everything they need to design and deliver exceptional digital experiences. We're passionate about empowering people to create beautiful and powerful images, videos, and apps, and transform how companies interact with customers across every screen.

We're on a mission to hire the very best and are committed to creating exceptional employee experiences. We realize that new ideas can come from everywhere in the organization, and we know the next big idea could be yours.



Apple

Imagine what you could do here. At Apple, new ideas have a way of becoming phenomenal products, services, and customer experiences very quickly. Bring passion and dedication to your job and there's no telling what you could accomplish.



Applied Materials

Applied Materials, Inc. is the global leader in materials engineering solutions used to produce virtually every new chip and advanced display in the world. Our expertise in modifying materials at atomic levels and on an industrial scale enables customers to transform possibilities into reality. At Applied Materials, our innovations make possible the technology shaping the future.



BridgeBank

Bridge Bank was founded in the highly competitive climate of Silicon Valley in 2001, and continues to provide a full suite of professional banking services. From the very beginning, our goal has been to offer small-market and middle-market businesses from across many industries a better way to think.



Cisco

We connect everything: people, processes, data, and things. We innovate everywhere, taking bold risks to shape the technologies that give us smart cities, connected cars, and handheld hospitals. And we do it in style with unique personalities who aren't afraid to change the way the world works, lives, plays and learns.

We are thought leaders, tech geeks, pop culture aficionados, and we even have a few purple haired rock stars. We celebrate the creativity and diversity that fuels our innovation. We are dreamers and we are doers.



Citibank

While we're a global bank, our mission is simple: We responsibly provide financial services that enable growth and economic progress. Citi works tirelessly to provide consumers, corporations, governments and institutions with a broad range of financial services and products. We strive to create the best outcomes for our clients and customers with financial ingenuity that leads to solutions that are simple, creative and responsible.



Clorox

We make life better every day! The Clorox Company (NYSE: CLX) is a leading multinational manufacturer and marketer of consumer and professional products with about 7,900 employees worldwide and fiscal year 2017 sales of \$6 billion. Clorox markets some of the most trusted and recognized consumer brand names, including its namesake bleach and cleaning products; Pine-Sol® cleaners; Liquid Plumr® clog removers; Poett® home care products; Fresh Step® cat litter; Glad® bags, wraps

and containers; Kingsford® charcoal; Hidden Valley® dressings and sauces; Brita® water-filtration products; and Burt's Bees® natural personal care products and RenewLife® digestive health products. The company also markets brands for professional services, including Clorox Healthcare® and Clorox Commercial Solutions®. More than 80 percent of the company's sales are generated from brands that hold the No. 1 or No. 2 market share positions in their categories, and are manufactured in more than two dozen countries and marketed in more than 100 countries. Corporate headquarters are in Oakland, California with many functions located in Pleasanton, California.

The logo for Comerica Bank, featuring the name "Comerica Bank" in white serif font inside a blue rounded rectangular border.

Comerica Bank

Comerica Incorporated (NYSE: CMA) is a financial services company headquartered in Dallas, Texas, and strategically aligned by three business segments: The Business Bank, The Retail Bank, and Wealth Management. Comerica focuses on relationships, and helping people and businesses be successful. In addition to Texas, Comerica Bank locations can be found in Arizona, California, Florida and Michigan, with select businesses operating in several other states, as well as in Canada and Mexico. Comerica reported total assets of \$72.0 billion at June 30, 2018



E&J Gallo Winery E & J Gallo

Today we are guided by a clear vision for our success. E. & J. Gallo Winery will remain a family-owned company that will be the leader in the U.S. wine industry and the leading provider of California wines in select markets around the world. From our humble beginnings, the hallmark of our company has been an unwavering commitment to quality. By taking the utmost care through each and every step of the grape growing and winemaking process, we are able to consistently deliver world-class wines, spirits, and other alcoholic beverages for every occasion. Today we are recognized as one of the leading global producers of these products, both in the art of grape growing and wine and spirits making and also in the distribution and marketing of these products in more than 90 countries around the globe.



EY

At EY, we are committed to building a better working world — with increased trust and confidence in business, sustainable growth, development of talent in all its forms, and greater collaboration.

We want to build a better working world through our own actions and by engaging with like-minded organizations and individuals. This is our purpose — and why we exist as an organization.

FACTSET FactSet

FactSet delivers superior analytics, service, content, and technology to help more than 89,000 users see and seize opportunity sooner. We are committed to giving investment professionals the edge to outperform, with fresh perspectives, informed insights, and the industry-leading support of our dedicated specialists. We're proud to have been recognized with multiple awards for our analytical and data-driven solutions and repeatedly ranked as one of Fortune's 100 Best Companies to Work For and a Best Workplace in the United Kingdom and France. Our mission is to solve our clients' biggest challenges through the power of collaboration.



HFF

As one of the largest and most successful commercial real estate capital intermediaries serving the United States and Western Europe, HFF incorporates capital markets knowledge with local real estate expertise to successfully complete any type of real estate transaction, regardless of size or complexity. HFF consistently maintains the capital markets relationships critical to accomplishing your specific needs in today's highly complex capital markets environment. As one of the top commercial real estate firms, HFF's unique knowledge, broad capital markets relationships and national platform enable us to arrange the most favorable financing/equity raise or sale for your commercial property. With a history of performance spanning more than 30 years, we offer the services of more than 975 experienced industry professionals who operate from offices in major and secondary markets throughout the United States, United Kingdom and Ireland.

INTUITIVE™

Intuitive Surgical

Joining Intuitive Surgical, Inc. means joining a team dedicated to using technology to benefit patients by improving surgical efficacy and decreasing surgical invasiveness, with patient safety as our highest priority.

J.P.Morgan JP Morgan

J.P. Morgan is a global leader in financial services, offering solutions to the world's most important corporations, governments and institutions in more than 100 countries. The Firm and its Foundation give approximately US\$200 million annually to nonprofit organizations around the world. We also lead volunteer service activities for employees in local communities by utilizing our many resources, including those that stem from access to capital, economies of scale, global reach and expertise.



KPMG

KPMG is a global network of professional firms providing Audit, Tax, and Advisory services. Our purpose is to turn knowledge into value for the benefit of our clients, our people, and the capital markets. Our member firms aim to provide clients with a globally consistent set of multidisciplinary financial and accounting services based on deep industry knowledge. KPMG LLP, the United States member firm of KPMG International, traces its origins back to 1897. KPMG is one of the world's leading professional services firms. With over 90 offices and more than 29,000 employees and partners throughout the US, we're leading the industry in new and exciting ways. Our size and strength make us much more agile and responsive to changing trends.



Lockheed Martin

Headquartered in Bethesda, Maryland, Lockheed Martin is a global security and aerospace company that employs approximately 100,000 people worldwide and is principally engaged in the research, design, development, manufacture, integration and sustainment of advanced technology systems, products and services. This year we received three

Edison Awards for ground-breaking innovations in autonomy, satellite technology and directed energy.

The MASYC Group, Inc.
Management & Systems Consulting

MASYC Group

The MASYC Group, Inc. is a leading EnterpriseOne technology and business solutions provider. Our approach to the services we provide is to understand and partner with our clients in order to make significant cost savings and provide operational improvements through secure, cutting edge, and sustainable IT solutions.

In addition to having over 300 years of combined MASYC experience delivering solutions using JD Edwards, we have focused our services to reach a position of leadership across the Engineering, Construction, and Real Estate industries. By remaining focused on our clients, we have continued to aid firms in achieving and successfully maintaining high performance. We accomplish this through our unparalleled dedication to innovative excellence.

Morgan Stanley

Morgan Stanley

We believe capital can work to benefit all of society. We make this belief a reality by putting clients first, leading with exceptional ideas, doing the right thing, and giving back.



MUFG/Union bank

MUFG Bank is Japan's largest bank and one of the world's largest, with offices throughout Japan and in 40 other countries. We build long-term relationships with our customers, promote real economic growth, and contribute to orderly capital markets that serve society. The welfare of our customers and employees is always top of mind. Learn more through these links.



One Capital Management

One Capital Management has assembled a core of financial professionals with expertise in retirement solutions, wealth management, investment management and family office services. We have one clear mission: To assist our clients in achieving their investment objectives at the least risk possible.

P I M C O Pimco

PIMCO is one of the world's premier fixed income investment managers. With our launch in 1971 in Newport Beach, California, PIMCO introduced investors to a total return approach to fixed income investing. In the 45+ years since, we have continued to bring innovation and expertise to our partnership with clients seeking the best investment solutions. Today we have offices across the globe and 2,300 professionals united by a single purpose: creating opportunities for investors in every environment.



PlanMember Planmember Financial Corporation

Headquartered in Carpinteria, California just south of Santa Barbara, PlanMember Financial Corporation is a leader in the retirement planning market with more than 500 representatives and 30 regionally-based Financial Centers located across the country. Specializing in creating and servicing retirement plan solutions for nonprofit and for-profit employers and their employees, and for associations, unions, membership groups and their members, PlanMember offers a broad range of investment choices. We deliver unparalleled support and service in our commitment to help meet the retirement needs of individual investors and groups. An innovator of asset allocation portfolios comprised of mutual funds, PlanMember developed the PlanMember Services Program, a fully integrated retirement planning, investment and annuity solution to help individuals plan, save for and achieve a financially secure retirement. On the employer side, the PlanMember 403(b) & 457(b) Savings Program offers a unique and exclusive turnkey retirement plan solution that delivers service, investment options and compliance expertise to employer groups.

Opportunities exist for financial professionals to join PlanMember as a PlanMember Financial Center, affiliated PlanMember Financial Center advisor or individual advisor while remaining independent. Our distribution partners across the country enjoy PlanMember's commitment to sales training, business development and integrated marketing as well as administrative, compliance and technology support through our distinct Partnership for Success Program. Contact PlanMember at (800) 874-6910. PlanMember Financial Corporation provides broker/dealer, investment advisory and administrative services through its operating subsidiaries. Representatives are registered with and securities and advisory services are offered through PlanMember Securities Corporation, a registered Broker/Dealer, investment advisor and member FINRA/SIPC.



Protiviti

Protiviti is a global consulting firm that delivers deep expertise, objective insights, a tailored approach and unparalleled collaboration to help leaders confidently face the future. Our consulting solutions span critical business problems in technology, business process, analytics, risk, compliance, transactions and internal audit. We are committed to attracting and developing a diverse workforce of professionals that share the common value of collaboration. As an organization, we believe that by teaming together, with each other, and our clients, we can see beyond the surface of changes and problems organizations face in this fast changing world to discover opportunities others might miss and face the future with greater confidence.



PwC

PwC is a network of firms committed to delivering quality in assurance, tax and advisory services. We help resolve complex issues for our clients and identify opportunities. At PwC, we develop leaders at all levels. The distinctive leadership framework we call the PwC

Professional (<http://pwc.to/pwcpro>) provides our people with a road map to grow their skills and build their careers. Our approach to ongoing development shapes employees into leaders, no matter the role or job title.



Rabobank

Rabobank is a bank that is run for clients. Established in the Netherlands, we have grown to become an international financial services provider, active in the area of banking, capital management, leasing, insurance and real estate. We are a cooperative bank with agricultural roots. We know the agricultural sector like no other. Moreover, it is our ambition to be the global leading food and agri bank.



ServiceNow

We are Forbes' #1 Most Innovative Company in the WORLD!

Work matters. It's where we spend a third of our lives.

It shapes who we are, how we feel, and how we interact with the world, so we must create great work experiences. Experiences that bring out the best in us. When we're at our best, we make everything around us better. Our jobs, our coworkers and our employers benefit. And our lives benefit even more. Because by making the world of work, work better for people, we make the world work better, too.

We are the fastest growing enterprise software company over one billion dollars. ServiceNow was founded in 2004 as the first cloud-based platform for the enterprise in San Diego, CA. Now headquartered in Santa Clara, CA in the heart of Silicon Valley, we are now a global company with over 7,000 employees in five continents.

Check out what we do, here! <https://youtu.be/bqh-5yew2yQ>



Stryker

Stryker is one of the world's leading medical technology companies and, together with our customers, is driven to make healthcare better. We offer innovative products and services in Orthopaedics, Medical and Surgical, and Neurotechnology and Spine that help improve patient and hospital outcomes.



SVB

WE ARE THE BANK OF THE INNOVATION ECONOMY

Every day, innovative businesses strive to bring about the next big thing. From technology to healthcare, from San Jose to Shanghai, our clients define what comes next. At Silicon Valley Bank, we support the businesses that invent the future. Everything we do helps innovators, enterprises and investors move bold ideas forward, fast.



Triage Consulting

Triage is one of the nation's leading hospital revenue review consultancies. Based in San Francisco, we are a team of over 500 dedicated professionals who work with hospitals across the U.S. to identify and recover lost revenue for hospitals. Since our inception, Triage has identified and recovered over \$4 billion in lost revenue for some 700 hospital clients. Triage Consulting Group has been selected as one of the "Best Places to Work in Healthcare" by Modern Healthcare. In addition, Triage has been recognized as a "Best Small & Medium Company to Work For" by Glassdoor and was named a "Best Small & Medium Companies to Work for in America" by the Great Place to Work Institute for seven consecutive years.



Workday

Workday is a leading provider of enterprise cloud applications for finance and human resources. Founded in 2005, Workday delivers financial management, human capital management, and analytics applications designed for the world's largest companies, educational institutions, and government agencies. Hundreds of organizations, ranging from medium-sized businesses to Fortune 50 enterprises, have selected Workday.

It's fun to work in a company where people truly believe in what they're doing. At Workday, we're committed to bringing passion and customer

focus to the business of enterprise applications. We work hard, and we're serious about what we do. But we like to have a good time, too. In fact, we run our company with that principle in mind every day: One of our core values is fun!